



**m2m Corporation Limited**  
ABN 34 006 648 835

5 November 2009

c/- KR Corporate Compliance Pty Ltd  
Level 2, 90 William Street,  
Melbourne Australia 3000  
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**THE MANAGER  
COMPANY ANNOUNCEMENTS OFFICE  
ASX LIMITED**

Dear Sir

**re: m2m Corporation Limited  
NEW CAPITAL RAISING**

Further to the authority given by shareholders at the August 2009 General Meeting for the Company to issue up to a further 200 million new shares.

The Board of Directors is pleased to advise that Melbourne Capital Limited has obtained firm commitments to raise the sum of \$700,000 in new equity capital by way of the issue of 200 million new shares at A\$0.0035 a share to professional investors as defined under Section 708 of the Corporations Act 2001.

As has been indicated to members and in the Investor/Shareholders briefing presentations the funds raised will be used to implement the business strategy and plans as outlined.

For further information, please contact Executive Chairman, Ian Clarkson on 0438 399 751 or CEO, Peter Saunders, on 0416 228 404

Yours faithfully  
m2m Corporation Limited

A handwritten signature in black ink, appearing to read 'Mourice Garbutt'.

per Mourice Garbutt  
Company Secretary  
m2m asx\equity raising 05 11 09

**About m2m Corporation Limited**

m2m Corporation Limited (ASX: MCL) (“m2m” or “the Company”) is an ASX-listed technology investment company. The Company has active investments in Telecommunications and Broadband Telephony, Software Development and Digital Video.

A significant investment is “Bluefish” which is the professional’s choice, market leader in the development and supply of high definition and standard definition video cards to film and broadcasting specialists worldwide. Its cutting edge products are highly regarded in the industry and are used by major film studios and broadcasters like Sony PCL and Channel 7.

For more information, please visit: [www.m2mcorp.com.au](http://www.m2mcorp.com.au); [www.Sipme.com.vn](http://www.Sipme.com.vn) and [www.Bluefish444.com](http://www.Bluefish444.com)

**About Carbon Planet Limited**

A global carbon management company, Carbon Planet brings together scientific expertise, industry experience and business insights to deliver an integrated suite of carbon management services including:

- Carbon Commerce: scientific analysis and consultancy to facilitate the creation of carbon credits from valid projects, aiding business to maximise commercial opportunities
- 'My Carbon Planet': inspiration, education and facilitation of carbon management for individuals
- Technology: provision of methodologies and processes to deliver greenhouse gas emissions assessment, energy reduction and carbon management services.

For more information, please visit: [www.carbonplanet.com](http://www.carbonplanet.com)