



**m2m Corporation Limited**  
ABN 34 006 648 835

21 August 2009

c/- KR Corporate Compliance Pty Ltd  
Level 2, 90 William Street,  
Melbourne Australia 3000  
Telephone +61 3 9605 5917  
Facsimile +61 3 9605 5928

**THE MANAGER  
COMPANY ANNOUNCEMENTS OFFICE  
ASX LIMITED**

**by electronic lodgement**

Dear Sir/Madam

**re : m2m Corporation Limited**

**ISSUE OF NEW SHARES**

Further to the Company's announcement on Monday 17 August 2009 advising of the firm commitments received from professional investor clients of Melbourne Capital Limited.

Today, the Board of Directors has allotted an aggregate of 190,000,000 new ordinary fully paid shares at an issue price of A\$0.004 a share thereby increasing the issued capital to 1,507,205,551 shares.

Attached for release to the market is an Appendix 3B Notice together with a Section 708A Notice.

Yours faithfully  
m2m Corporation Limited

A handwritten signature in black ink, appearing to read 'Mourice Garbutt'.

per Mourice Garbutt  
Company Secretary  
m2m asx\issue new shares 21 08 09

m2m Corporation Limited  
ABN 34 006 648 835

m2m Technology Pty Ltd  
ABN 94 091 467 882

m2m Solutions Pty Ltd  
ABN 68 063 826 451

m2m Ventures Pty Ltd  
ABN 29 091 646 552

Whizfone Australia Pty Ltd  
ABN 47 124 232 015

### **About m2m Corporation Limited**

m2m Corporation Limited (ASX: MCL) (“m2m” or “the Company”) is an ASX listed investment and technology investment company. The Company has active investments in Bluefish Technologies Pty Ltd, Telecommunications and Broadband Telephony.

Website [www.m2mcorp.com.au](http://www.m2mcorp.com.au)

A significant investment is “Bluefish” which is the professional’s choice, market leader in the development and supply of high definition and standard definition video cards to film and broadcasting specialists worldwide. Its cutting edge products are highly regarded in the industry and use by major film studios and broadcasters like Sony PCL and Channel 7.

For more information, [www.Bluefish444.com](http://www.Bluefish444.com)

Its investments in Telecommunications are through its subsidiaries m2m Technology Pty Ltd and the “Sipme Group of companies” which has telecommunication infrastructure in the restrictive Asian region. The Sipme group also markets broadband telephony either wholly or through its joint venture partners that utilises its infrastructure to deliver quality and cost effective VoIP products and services to its customers in Australia and Asia.

### **About Carbon Planet Limited (CP)**

m2m and CP have signed a term sheet on the 20<sup>th</sup> July 2009 to merge the two companies.

This agreement is subject to Due Diligence and some conditions precedent. Both m2m and CP are currently working together to satisfy both of the matters and are preparing other documents such as the Merger Implementation agreement.

Carbon Planet Limited is a global full-spectrum carbon management company; Carbon Planet brings together scientific expertise, industry experience and business insights to deliver an integrated suite of carbon management services.

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

m2m CORPORATION LIMITED

ABN

34 006 648 835

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | +Class of +securities issued or to be issued   | ORDINARY   |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 190,000,000  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Issue of new shares to professional investor clients of Melbourne Capital Limited to raise equity capital to continue the Company's development – refer Item Part 1.6 below. |

+ See chapter 19 for defined terms.

Appendix 3B  
New issue announcement

- 4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

Yes

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

- 5 Issue price or consideration

Issue Price of A\$0.004 a share for a total consideration of \$760,000.00

- 6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

Working Capital to implement the Company's existing business strategy and plans together with any other actions arising from the ongoing review of existing business units

- 7 Dates of entering +securities into uncertificated holdings or despatch of certificates

21 August 2009

- 8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
1,507,205,551	ORDS ("MCL")
29,729,249	OPTIONS ("MCLO") February 2010 (20 cent)

- 9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)

Number	+Class
500,000	OPTIONS ("MCLAI") – April 2010 (30 cent)
10,000,000	Options - 31.12.10 (3 cents)
6,100,000	Options - 31.12.11 (4 cents)
6,700,000	Options - 31.12.12 (5 cents)

- 10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

All ordinary shares rank equally

**Part 2 - Bonus issue or pro rata issue**

+ See chapter 19 for defined terms.

- |    |   |  |
|----|---|--|
| 11 | Is security holder approval required?   |  |
| 12 | Is the issue renounceable or non-renounceable?  |  |
| 13 | Ratio in which the +securities will be offered  |  |
| 14 | +Class of +securities to which the offer relates  |  |
| 15 | +Record date to determine entitlements  |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?  |  |
| 17 | Policy for deciding entitlements in relation to fractions   |  |
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents<br><br><small>Note: Security holders must be told how their entitlements are to be dealt with.<br/>Cross reference: rule 7.7.</small> |  |
| 19 | Closing date for receipt of acceptances or renunciations  |  |
| 20 | Names of any underwriters   |  |
| 21 | Amount of any underwriting fee or commission  |  |
| 22 | Names of any brokers to the issue   |  |
| 23 | Fee or commission payable to the broker to the issue  |  |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of <sup>+</sup>security holders
- 25 If the issue is contingent on <sup>+</sup>security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do <sup>+</sup>security holders sell their entitlements *in full* through a broker?
- 31 How do <sup>+</sup>security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)?
- 33 <sup>+</sup>Despatch date

**Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)

---

<sup>+</sup> See chapter 19 for defined terms.

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

**Entities that have ticked box 34(a)**

**Additional securities forming a new class of securities**

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)

Number	+Class

+ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



21 August 2009

Sign here: .....  
(Company secretary)

Date: .....

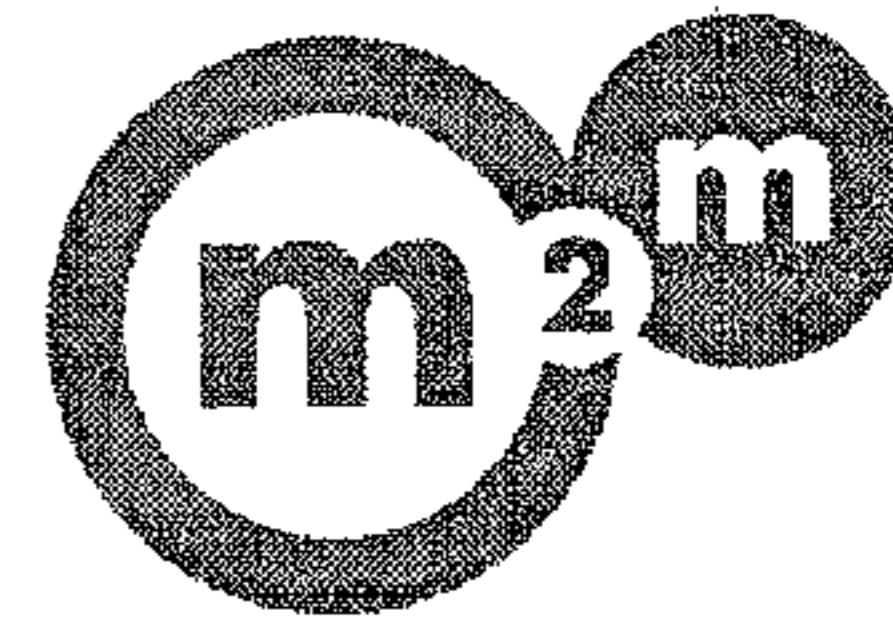
MOURICE R GARBUTT

Print name: .....

====

m2m\asx\3b 21.08 09

+ See chapter 19 for defined terms.



m2m Corporation Limited  
ABN 34 006 648 835

21 August 2009

**THE MANAGER  
COMPANIES ANNOUNCEMENTS OFFICE  
ASX LIMITED**

c/- KR Corporate Compliance Pty Ltd  
Level 2, 90 William Street,  
Melbourne Australia 3000  
Telephone +61 3 9605 5917  
Facsimile +61 3 9605 5928

Dear Sir

**re: Notice under Section 708A Corporations Act 2001 (Cth) (Act)**

The Board of Directors has today placed 190,000,000 new ordinary fully paid shares to professional investor clients of Melbourne Capital Limited.

The Company gives notice to ASX Limited (as the relevant market operator) under Section 708A(5)(e) of the Act that:

- 1 the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) Section 674 of the Act; and
- 3 as at the date of this notice, there is no information to be disclosed which is excluded information as defined by Section 708A (7) of the Act.

Yours faithfully  
m2m Corporation Limited

A handwritten signature in black ink, appearing to read 'Mourice Garbutt'.

per Mourice Garbutt  
Company Secretary  
m2m\asx\cleansing notice 21 08 09

m2m Corporation Limited  
ABN 34 006 648 835

m2m Technology Pty Ltd  
ABN 94 091 467 882

m2m Solutions Pty Ltd  
ABN 68 063 826 451

m2m Ventures Pty Ltd  
ABN 29 091 646 552

Whizfone Australia Pty Ltd  
ABN 47 124 232 015