



**m2m Corporation Limited**  
ABN 34 006 648 835

17 August 2009

**THE MANAGER  
COMPANY ANNOUNCEMENTS OFFICE  
ASX LIMITED**

c/- KR Corporate Compliance Pty Ltd  
Level 2, 90 William Street,  
Melbourne Australia 3000  
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Facsimile +61 3 9605 5928

Dear Sir

**re: m2m Corporation Limited**

**NEW CAPITAL RAISING**

Further to the Investor Briefing update as released by m2m Corporation Limited ("m2m" or "the Company") on 11 August 2009 and as presented at the General Meeting of shareholders on 14 August 2009 together with the approvals granted by members at the meeting.

The Board of Directors is pleased to advise that Melbourne Capital Limited has obtained firm commitments to raise the sum of \$760,000.00 in new equity capital by way of the issue of 190 million new shares at A\$0.004 a share to professional investors as defined under Section 708 of the Corporations Act 2001.

As indicated in the Investor/Shareholders briefing presentations the funds raised will be used to implement the business strategy and plans as outlined.

For further information, please contact Executive Chairman, Ian Clarkson, on 0438 399 751; or CEO, Peter Saunders, on 0416 228 404

Yours faithfully  
m2m Corporation Limited

A handwritten signature in black ink, appearing to read 'Mourice Garbutt'.

per Mourice Garbutt  
Company Secretary  
m2m asx\equity raising 17 08 09

**About m2m Corporation Limited**

m2m Corporation Limited (ASX: MCL) ("m2m" or "the Company") is an ASX-listed technology investment company. The Company has active investments in Telecommunications and Broadband Telephony, Online Portal and Software Development and Digital Video. ([www.m2mcorp.com.au](http://www.m2mcorp.com.au))