



**m2m Corporation Limited**  
ABN 34 006 648 835

c/- KR Corporate Compliance Pty Ltd  
Level 2, 90 William Street,  
Melbourne Australia 3000  
Telephone +61 3 9605 5917  
Facsimile +61 3 9605 5928

26 August 2009

**THE MANAGER  
COMPANY ANNOUNCEMENTS OFFICE  
ASX LIMITED**

Dear Sir

**m2m Corporation Limited (ASX Code : "MCL")**

**Substantial Shareholding Notice- Form 603  
Mr C J & Mrs I A Bourke**

Enclosed for release to the market is a Form 603 (Notice of initial substantial shareholder) as received overnight from Mr and Mrs Bourke declaring entitlements to 98,000,000 shares in the issued capital of m2m Corporation Limited and held through Foreign Dimensions Pty Ltd (ATF The Colin & Imelda Bourke Family Trust).

Yours faithfully  
m2m Corporation Limited

A handwritten signature in black ink, appearing to read 'Mourice Garbutt'.

per Mourice Garbutt  
Company Secretary  
m2m asx\ssn - bourke 26 08 09

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To: Company Name/Scheme m2m Corporation LimitedACN/ARSN 006 648 835**1. Details of substantial holder (1)**Name Colin J and Imelda A BOURKE

ACN/ARSN (if applicable)

The holder became a substantial holder on 21 / 08 / 09**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Refer Annexure "A"			

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Refer Annexure "A"		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Refer Annexure "A"			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer Annexure "A"				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer Annexure "A"	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Refer Annexure "A"	

**Signature**

print name Colin J Bourke Imelda A Bourke capacity themselves

sign here   date 21 / 08 / 09

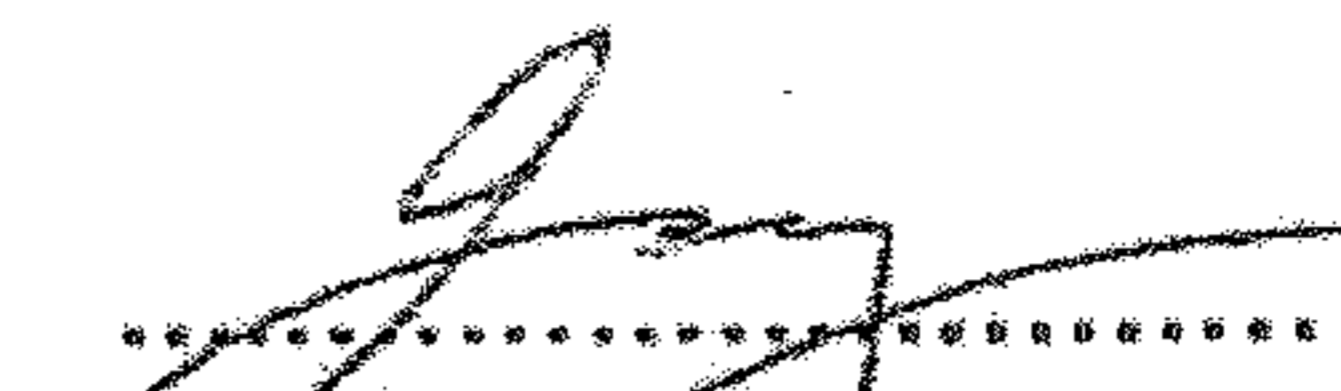
**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefits paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is the Annexure marked "A" of two (2) page(s) referred to in the Form 603 (Notice of Initial Substantial Holder) signed and dated the date of signing

  
 .....  
 Colin J BOURKE

  
 .....  
 Imelda A BOURKE

**Name and Address of Substantial Shareholder(s)**

Colin J Bourke, and  
 Imelda A Bourke  
 Both of 38 Hanby Street  
 Brighton Vic 3186

The holders became substantial shareholders on  
 Friday 21 August 2009

Interest in Number of Ordinary Fully Paid Shares in m2mCorporation Limited	98,000,000 =====
m2m Corporation Limited Issued Voting Shares	1,507,205,551 =====
Percentage Interest	6.5%

**Name and Address of Registered Holder**

Foreign Dimensions Pty Ltd Units 8, 19 – 23 Clarinda Road Oakleigh South Vic 3167	98,000,000 =====
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**Movements and Consideration**

Balance held 21 04 09	7,000,000 =====
Acquisitions in past four months	
29 04 09 By Placement @ A\$0.003	30,000,000
13 08 09 By Placement @ A\$0.004	50,000,000
13 08 09 On-market during normal course of trading @ A\$0.006	11,000,000 =====
Total acquisitions in past four month period	91,000,000 =====
<b>BALANCE HELD 21 08 09</b>	<b>98,000,000</b> =====

## Comments

- 1 Foreign Dimensions Pty Ltd is the Trustee for the Colin and Imelda Bourke Family Trust.
- 2 Mr Colin J and Mrs Imelda Bourke are directors and shareholders of Foreign Dimensions Pty Ltd and are beneficiaries under the Colin and Imelda Bourke Family Trust and as such each may have an entitlement to the shares in m2m Corporation Limited as registered in the name of Foreign Dimensions Pty Ltd.
- 3 Foreign Dimensions Pty Ltd participated in the placement of shares announced by m2m Corporation Limited on 21 August 2009 and as such Colin J and Imelda A Bourke became the holders of a substantial shareholding in the voting capital of m2m Corporation Limited on that day.